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For immediate release

4 July 2011



(Incorporated in the Cayman Islands with limited liability)
Stock Code: 1082

**MODERN EDUCATION GROUP LIMITED
COMMENCES TRADING ON HKEX MAIN BOARD**

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**CLOSED AT HK\$1.39 PER SHARE
6.9% HIGHER THAN OFFER PRICE**

(Hong Kong, 4 July 2011) – **Modern Education Group Limited** (“Modern Education” or the “Group”) (Stock code 1082), a large-scale chain tutoring service provider in Hong Kong, has commenced trading on the Main Board of the Hong Kong Stock Exchange today.

The shares of Modern Education were actively traded today and recorded a satisfactory price performance. The intra-day high was HK\$1.71 per share. The closing price was HK\$1.39 per share, approximately 6.9% higher than the offer price of HK\$1.30 per share. A total of more than 55.9 million shares were traded. The total turnover amounted to approximately HK\$83.9 million.

Mr. Ng Kam Lun (Ken Sir), Chairman and Executive Director of Modern Education, stated: “We are encouraged by the satisfactory performance of Modern Education on the first trading day, which demonstrates the recognition of the Group’s business model and operation strategies by investors and shareholders. The successful listing in Hong Kong sets up a new stage for the Group’s future development. With ample financial resources, we will further expand our network in the Hong Kong tutoring market, while growing the English learning business gradually in the PRC market. Our goal is to generate the best returns for shareholders.”

About Modern Education Group Limited

Modern Education is a provider of tutoring services in Hong Kong. The Group offers a wide range of education programmes and services consisting of secondary tutoring services, secondary day school education, English language training and test preparation courses, and other programmes and services.

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This press release is issued by PR ASIA Consultants Limited on behalf of Modern Education Group Limited.

For Enquiries, please contact

PR ASIA Consultants Limited:

Chow Tsz Lung / Amanda Xu / Venus Mak / Alice Kwok / Kay Lee

Direct line: 3183 0232 / 3183 0251 / 3183 0235 / 3183 0236 / 3183 0250

E-mail : tl.chow@prasia.net / amanda.xu@prasia.net / venus.mak@prasia.net /

alice.kwok@prasia.net / kay.lee@prasia.net

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- 2. An application for subscription of the stocks referred to in this press release shall be accepted conditional upon completion of the formal application form, without which an application will not be accepted.*