

For immediate release

12 February 2012



Stock Code: 1082

Modern Education Group Limited Announces Positive Profit Alert Substantial Increase in Profit for the Six Months Ended 31 December

(Hong Kong, 12 February 2012) **Modern Education Group Limited** (Stock code: 1082) (“Modern Education” or “The Group”) announces that the Company is expected to record a substantial increase in the unaudited profit after taxation for the six months ended 31 December 2011 as compared to that for the six months ended 31 December 2010.

The expected profit increase was primarily due to the recovery in revenue derived from the Group’s secondary tutoring services and the recognition of revenue derived from the Group’s new service streams which had not commenced operation in the corresponding period in 2010, such as primary tutoring services, overseas studies consultation services and bridging courses services.

About Modern Education Group Limited

Modern Education is one of the major chain education service providers in Hong Kong and it is the only company listed on the Main Board of the Hong Kong Stock Exchange in the industry. The Group offers a wide range of education programmes and services consisting of primary and secondary school tutoring services, English language training and test preparation courses, secondary day school education, overseas studies consultation services and other bridge programmes and services leading to overseas higher education.

— End —

Issued by PR ASIA Consultants Limited on behalf of **Modern Education Group Limited**.

For Enquiries, please contact:

PR ASIA Consultants Limited

TL Chow / Kevin Mut / Stella Sieh

Direct: 3183 0232 / 3183 0274 / 3183 0252

Email: tl.chow@prasia.net / kevin.mut@prasia.net / stella.sieh@prasia.net